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CONCH VENTURE
China Conch Venture Holdings Limited
中國海螺創業控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 586)

**VOLUNTARY ANNOUNCEMENT:
ISSUE OF SECOND TRANCHE AND THIRD TRANCHE OF
2026 GREEN MEDIUM-TERM NOTES
BY CHINA CONCH VENTURE HOLDINGS LIMITED**

This announcement is made by China Conch Venture Holdings Limited (the “**Company**”, which together with its subsidiaries are collectively referred to as the “**Group**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 5 February 2026 in relation to, among others, the issue of the first tranche of 2026 green medium-term notes (Bond Connect) (綠色中期票據(債券通)) by the Company.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby announces that, on 15 May 2026, the Company publicly issued the second tranche and the third tranche of 2026 green medium-term notes (Bond Connect) (綠色中期票據(債券通)) (the “**Second Tranche and Third Tranche of 2026 Green Medium-term Notes**”) in the People’s Republic of China. The principal amounts of the Second Tranche and Third Tranche of 2026 Green Medium-term Notes were RMB840,000,000 and RMB700,000,000 respectively, both for a term of five years at a coupon rate of 1.75% without guarantee. The proceeds from the issue of the Second Tranche and Third Tranche of 2026 Green Medium-term Notes will be primarily used for the repayment of the second tranche of 2023 green medium-term notes (Bond Connect) that is about to reach maturity. The Company (as issuer) has received “AAA” rating from China Lianhe Credit Rating Co., Ltd.* (聯合資信評估股份有限公司), a credit rating agency.

Details of the Second Tranche and Third Tranche of 2026 Green Medium-term Notes are published on the website of National Association of Financial Market Institutional Investors (www.nafmii.org.cn) and the website of Shanghai Clearing House (www.shclearing.com.cn).

By Order of the Board
China Conch Venture Holdings Limited
CHEN Xingqiang
Company Secretary

Anhui Province, the People's Republic of China
18 May 2026

As at the date of this announcement, the Board comprises Mr. GUO Jingbin (Chairman), Mr. JI Qinying (Vice-Chairman and Chief Executive Officer), Mr. WANG Xuesen, Mr. HE Guangyuan and Mr. WAN Changbao as executive Directors; Mr. LYU Wenbin as non-executive Director; and Mr. CHAN Chi On (alias Derek CHAN), Mr. CHAN Kai Wing and Ms. CHENG Yanlei as independent non-executive Directors.

* *English translation or transliteration of Chinese name for identification purpose only*